## **Preoperative Medical Care** of the Surgical Patient

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## Introduction

- "A chance to cut is a chance to cure"
- "Nothing heals like cold, hard steel"
- Surgery = stress and insults
  - Physiology of surgery
  - Maximize pre-operative condition of patient
  - Preoperative evaluation: H&P
  - Perioperative care: think of what can kill first...



### **Perioperative medical care:**

- Surgical emergency
- Cardiac disease
- Pulmonary disease
- Renal dysfunction
- Liver dysfunction
- Diabetics
- Bleeding disorders
- Malnourished
- Pregnancy



### **Perioperative medical care:**

- Surgical emergency
  - Trauma
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## **Surgical Emergency**

- 76 yo WM "coded" in front of HLVI building; ACLS followed x 20 min with intermittent pulse return; intubated, IVs placed, brought to ER; SBP 60 with HR return
- MICU team called to eval; pt started on Neo-synephrine for bp
- Surgery called when Hct returned 14.2

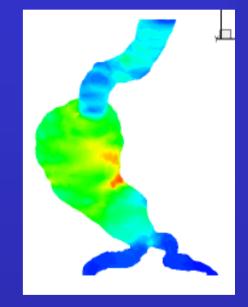
## **Surgical Emergency**

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- What do you want to do?
  - HISTORY & PHYSICAL
    - History? (tailor to situation)
    - VS 70/20 135 16 (IMV) 36.4
    - "Pt is unconscious, intubated, not moving
      - abdomen is very distended, quiet BS"
- Keep DDx in mind during H&P
  - Why can't he keep a bp?
- What do you want to do about it?

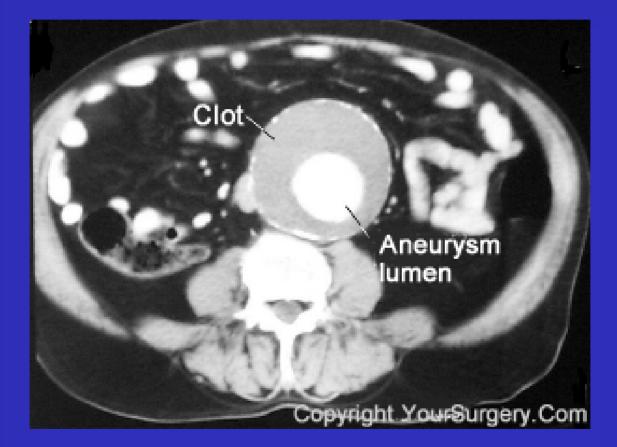
•Risk of doing *something* vs. risk of doing *nothing*?

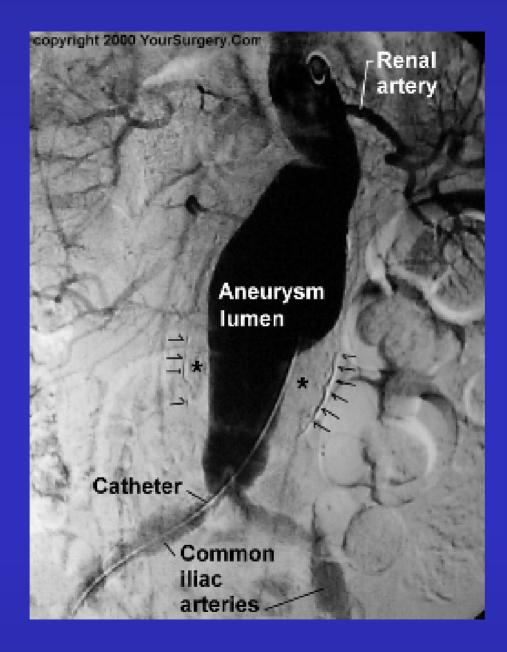
• What do you need to do before surgery?



## **Surgical Emergency**

- AMPLE history
  - -Allergies
  - Medications
  - Past medical history
  - Last meal
  - Events preceding the surgery







44 yo WF who presented to ER today with RUQ three days ago. RUQ U/S showed gallstones. CT scan of the abdomen/pelvis showed gallstones.

## "Pre-op this patient"

- History and physical
- Informed consent for operation and blood
- Type and screen or type and cross
- CXR (age greater than 20)
- 12-lead ECG (age greater than 40)
- BMP, M/P, CBC, PT, PTT, INR
- NPO after MN (IV Fluids)
- Pre-op Note
- Pre-op Orders (hep 5000 units SQ, Abx, beta blocker)
- ?Bowel Prep

### **Pre-Op Labs and Studies**

#### • CBC

- Anemia
- Malignancy
- Renal Disease
- Cardiac Disease
- Pregnancy

## **Pre-Op Labs and Studies**

- Chemistry
  - Diabetes
  - HTN
  - CVD
  - Renal Disease
  - Liver Disease
  - Diuretic Use
  - Elderly

## **Pre-Op Labs and Studies**

• UA

- Rarely Needed, only if symptomatic

- CXR
  - Rarely indicated as screening tool
- EKG
  - Males >40, Females >50 ?baseline
  - History of CVD, DM. HTN
  - Planned thoracic, aortic, intraperitoneal or emergency surgery

## Symptomatic Cardiac Disease Work Up

- History of event
- Physical exam
- 12-Lead ECG
- CXR
- ABG
- Cardiac Panel
- BMP, M/P, CBC, PT, PTT, INR
- Chart Review

## Finding Cardiac Disease in the Asymptomatic Patient

- Abnormal vital signs
- Assess functional status
- Tachycardia
- JVD at 30 degrees
- Bruits
- Pedal Edema
- Rubs and 3<sup>rd</sup> heart sounds
- Murmurs
  - Most apical systolic murmurs are innocent
  - Any murmur with a thrill or any diastolic are NOT innocent



• CAD can cause any of these

*medical therapy* 

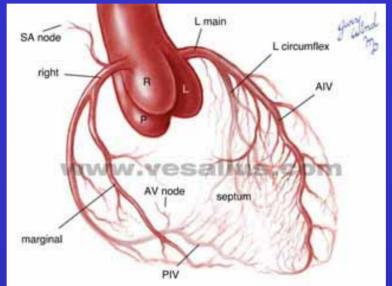
- Risks for CAD:
   age, sex, HTN, XOL, DM, tobacco
- Modify those risk factors you can...

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will cover later. . .

## **Coronary Artery Disease**

• Definition of CAD....

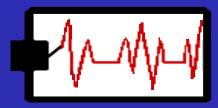


- <u>Physiology of surgery</u>:
  - † myocardial oxygen demand
  - $-\uparrow$  catecholamines:  $\uparrow$  HR,  $\uparrow$  contractility,  $\uparrow$ PVR
  - $\uparrow$  HR also causes decreased diastolic filling
    - Coronary arteries fill in diastole
    - Less blood flowing in coronaries: less myocardial O<sub>2</sub> supply

### **Myocardial Infarction**

- Pt without risks has 0.5% chance of MI
  - Pt with risks has 5% chance of perioperative MI
- Perioperative MI has 17-41% mortality
- CAD causes MI....<u>look at PMH</u>
- Risk stratifications:

MI w/in 3 months of OR	27% reinfarction rate	
MI 3-6 months before OR	10% reinfarction rate	
MI >6 months of OR	5-8% reinfarction rate*	



# Prevention of perioperative cardiac events

- 1) Wait 6 months if possible
- 2) Beta-blockade\*
  - 200 pts with CAD or risk factors for CAD
  - atenolol pre-op and peri-op in  $\frac{1}{2}$
  - MI reduced 50% in first 48h
  - 2 year mortality 10% vs 21%
- 3) Maintain peri-operative normothermia
  - $\downarrow$  cardiac events, esp. arrhythmias
- 4) Treat peri-operative hypertension

# Prevention of perioperative cardiac events

7) Watch for and treat arrhythmias



Drugs, electrolytes, ischemia, fluid shifts, body T

Treatment?

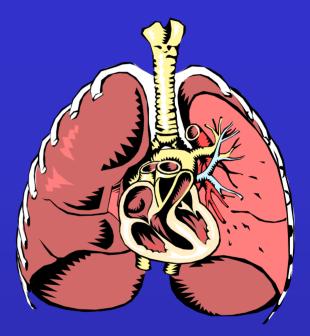
Causes?

underlying cause, rate control, conversion



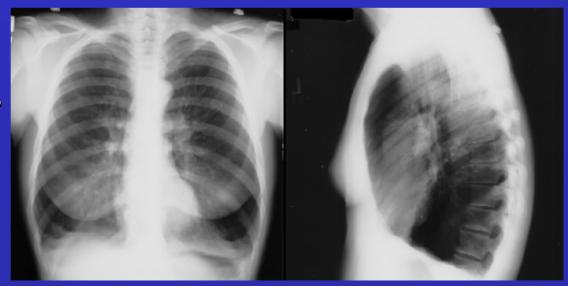
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### **Pulmonary disease**

- Patient-related risks
  - Chronic lung dz wheeze, productive cough
  - Smoking
  - General health
  - Obesity
  - Age?
    - separate from others?

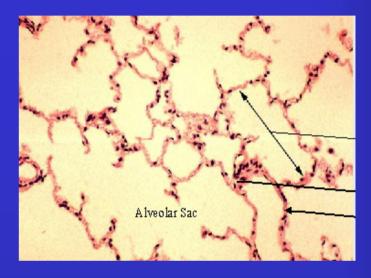


## **Pulmonary Disease**

- Procedure related risks
  - Type of anesthesia
    - GETA alone  $\downarrow$  FRC 11%
    - inhibited cough/mucociliary function
  - Surgical site
    - Increased with midline incision or dissection of upper abdomen and with thoracotomy
  - Duration of surgery
    - Longer duration of GETA increases risk of pulmonary complications
    - V/Q mismatching due to positioning

## **Modifiable Pulmonary Risks**

- Obstruction to flow
   COPD
  - Asthma
- Obesity physiology
  - $-\downarrow$  lung capacity, FRC, VC
  - $\uparrow$  WOB, ATX, Secretions
  - hypoxemia
- Tobacco
  - Rel Risk 2-6x > vs Non Smoker
  - Definition of "stopped smoking"....
  - "When was your last cigarette?"





## Pre-operative risk assessment: pulmonary function

- Patient history
  - Functional Status
  - Unexplained dyspnea, cough, reduced exercise tolerance, OSA
- Physical exam:
  - Wheeze, rales, rhonchi, ↑ exp time, ↓ BS, loose rattle w/forced cough (can reveal underlying pathology)
  - <u>5.8x more likely to develop pulmonary complications</u>\*
  - FEV1 Screening
- Pre-operative CXR over 40, without a baseline should be considered
- ABG
  - No role for routine use



\* Lawrence *et al* <u>Chest</u> 110:744, 1996

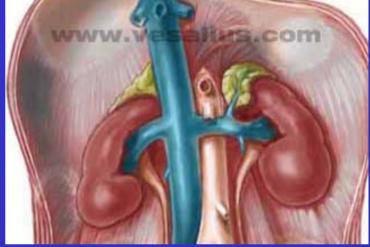
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- Liver dysfunction
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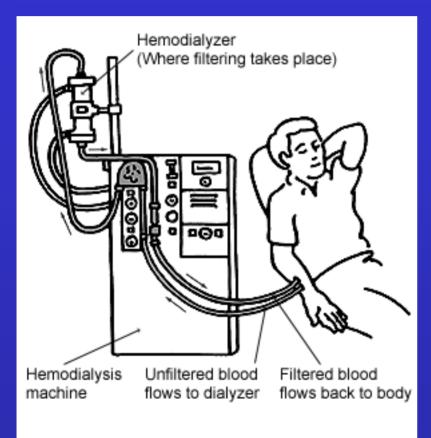


## **Renal Dysfunction**

- Not all renal failure is oliguric
- H&P
- Check BUN/Cr, CBC
- Assume DM have CRI
  - Volume status
    - Overload and hypotension are common
  - Electrolytes....sequelae?
    - Watch K, Ca, Mag, Phos, HCO3
- Drug metabolism
  - Be aware of nephrotoxic agents
  - CAUTION w/Succinylcholine



## **Renal dysfunction**



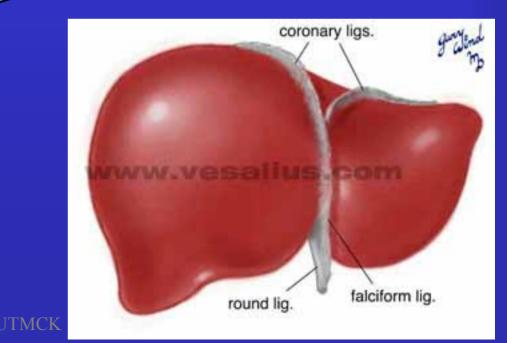
- Dialyze preop to improve electrolytes, volume status
- No K<sup>+</sup> in MIVF
- Very judicious MIVF while NPO
- Altered drug metabolism
- Altered platelet fxn



### **Perioperative medical care:**

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Why does hepatic disease cause coagulopathy?



### Child-Pugh Criteria for Hepatic Reserve

Measure	A	B	С
Bilirubin	<2.0	2-3	>3.0
Albumin	>3.5	2.8-3.5	<2.8
Prothrombin Time (PT) increase	1-3	4-6	>6
Ascites	None	Slight	Moderate
Neuro	None	Minimal	"Coma"
Mortality	<10% UTM	10-40% <sup>ск</sup>	40-80%

## Child-Pugh Criteria for Hepatic Reserve

- Etiologies of liver disease include:
  - Nutritional, Alcohol Abuse
  - Infectious
  - Idiopathic
- Physical Exam
  - Stigmata of liver disease
- Lab Work Up
  - LFT's and Hepatitis Screening
  - PT, PTT, Platelets, INR, Bleeding Time
- Correct what you can  $\rightarrow$  vitamin K, FFP
  - Anticipate bleeding, complications

(more later . . . )



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# Patients with special preoperative needs

- 37 yo WM with longstanding type I DM and with ESRD for 20 years, HD dependent, severe retinopathy, and s/p multiple LE amputations for non-healing diabetic ulcers.
- Admitted for Abx for wound infection
- Evening RN calls you for "nausea and sweating"

## **Patients with diabetes**

- Goal:
  - Achieve Euglycemia
    - What is "Euglycemia"
      - Facility and Provider dependent
      - In general 150 200 mg/dl
- Increased Perioperative Risks
  - Metabolic
    - Hypoglycemia and Hyperglycemia
  - Silent Cardiovascular Disease
  - Infection

## **Patients with diabetes**

- Hyperglycemia facilitates infection
  - Warm medium with food for bacteria
  - Inhibits wound healing
- Treat suspected infection aggressively
- <u>Tight glucose control</u> has been shown to improve outcome of septic patients in the ICU
  - May require insulin in previously diet or oral medication controlled patients
  - Watch for symptoms of DKA in Type 1 & 2 DM



#### **Perioperative medical care:**

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- Bleeding disorders
  - Iatrogenic 4
  - Inherited
- Malnourished

**Reasons patients are placed on anticoagulants:** 

- -Atrial fibrillation
- -Prosthetic heart valve
- -DVT or PE
- -CVA or TIA
- -Hypercoagulable state

REVIEW: Merritt J Thrombosis and Thrombolysis 13(2), 97-103, 2002

## **Evaluation of patients for hemostatic disorders**

#### • <u>History</u>:

- Easy bruising, epistaxis
  - Cut when shaving
  - Heavy menstrual bleeding
- Family history of bleeding disorders
- ASA / NSAID's
- Renal disease
- Hepatic disease (EtOH)
- <u>Physical</u>:
  - Ecchymoses
  - Hepatosplenomegaly
  - Excessive mobility of joints or excess skin laxity
  - Stigmata of renal or hepatic disease



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#### Laboratory tests of bleeding function

- Prothrombin time (PT/INR)
  - Measures factor VII and *common pathway* factors (factor X, prothrombin/thrombin, fibrinogen, and fibrin)
- Partial thromboplastin time (PTT)
  - Intrinsic pathway and common pathway
- Platelet count quantifies platelets
- Bleeding time estimates qualitative platelet function

- Coumadin (warfarin)
  - Blocks vit K dependent factors (II, VII, IX, X)
  - Effect measured with PT / INR
  - In general, want patients < 1.5 (ACS: 1.7)
  - $-t_{1/2} = 48h$ - Reaction:



- Aspirin (ASA)
  - Irreversibly acetylates COX, which blocks production of thromboxane A2
  - decreases platelet aggregation
    - Physician's Health Study<sup>1</sup>
      - primary prevention trial of 22,000 MD's
      - 325 mg ASA qod vs. placebo
      - At 5 yrs, Rx group had 87% reduction in incidence of MI
  - Renders platelet dysfunctional for life
  - Half-life of platelet: 1 week

- Heparin potentiates antithrombin III
  - Effect measured with **PTT**
  - $t_{1/2} 45-90$  minutes
  - Check PTT q6h
  - Dosing:
    - Therapy: bolus dose 80 U/kg; IV infusion 18 U/kg/hr
    - Prophylaxis: 5000 U sq BID
  - Reaction: Heparin Induced Thrombocytopenia
  - Fragmin (dalteparin), Lovenox (enoxaparin)
    - Require less frequent monitoring

- Thienopyridines
  - inhibit ADP-induced platelet aggregation
  - Plavix (clopidogrel)
  - Ticlid (ticlopidine)
- GIIb/IIIa inhibitors
  - Abciximab
    - Murine chimeric monoclonal antibody Fab fragment that binds to the GP IIb/IIIa receptor

#### **Inherited bleeding disorders**

- Hemophilia A
- Hemophilia B (Christmas disease)
- Protein C or S deficiency
- von Willebrand's disease
- Factor V leiden

- Antithrombin III deficiency
- Anti-phospholipid antibody syndrome
- . . . Other factor deficiencies (rare)

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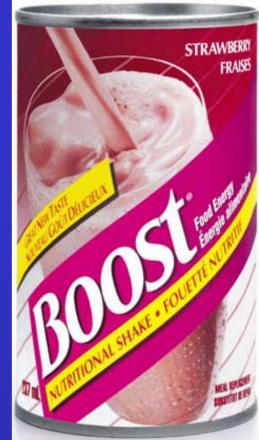
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#### Patients who are malnourished

- Proteins are essential for healing and regenerating tissue
- Malnourished patients have
  - Higher wound complications (dehiscence) and greater anastomotic leak rate
  - More postoperative muscle weakness (diaphragm)
  - Longer time in rehabilitation

## **Treating malnourishment**

- "If the gut works, use it."
- TPN vs. enteral feeds
- Preoperative "bulking up"
  - Gastric and esophageal cancers
    - Why are they malnourished?
  - How do you bulk someone up?





## Pregnancy

- Uterus can displace abdominal viscera
- Inferior vena cava compression
- Physiologic Changes of Pregnancy
  - Increased
    - HR, Stroke volume, Plasma volume, Hgb, RR, TV
  - Decreased
    - HCT, PCO2, gastric emptying
- Best time frame for elective surgery
  - 2<sup>nd</sup> Trimester

# Perioperative medical care: (SUMMARY)

- Surgical emergency
- Cardiac disease
- Pulmonary disease
- Renal dysfunction
- Liver dysfunction
- Diabetics
- Anticoagulated
- Malnourished
- Pregnancy

• AMPLE history

Wait 6 months, Beta block, MONAB

- **Risk stratify** (patient, family, surgery team)
- Monitor e'lytes, volume closely
- Correct coagulopathy; risk stratify
   Glucose control, anginal equivalents
   Reverse anticoagulation if tolerated
  - Anticipate and plan
- Feed enterally

Be aware of normal physiologic changes and the effect on presentation